

FORM NO. CAA. 2

[Pursuant to section 230 (3) and Rule 6 and 7)]

Before The National Company Law Tribunal, Ahmedabad Bench

C.A.(CAA) NO. 69/NCLT/AHM/2021

In the matter of section 230 read with section 66 along with other provisions of the companies act 2013 and read with the rule-3 of the companies (compromise & arrangements) rules, 2016

and

**In the matter of scheme of compromise and arrangement between
Ratnamani Healthcare Private Limited**

and

**Equity shareholders and class of unsecured creditors of
Ratnamani Healthcare Private Limited**

**Notice and advertisement of notice of the meeting of members, secured creditors
and unsecured creditors of Ratnamani Healthcare Private Limited**

Notice is hereby given that by an order dated 3RD November, 2021, the Ahmedabad Bench of the National Company Law Tribunal has directed separate meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of Ratnamani Healthcare Private Limited for the purpose of considering, and if thought fit, approving with or without modification, the scheme of compromise and arrangement (the "Scheme"), proposed to be made between Ratnamani Healthcare Private Limited (the "Company") and its Equity Shareholders and Class of Unsecured Creditors of the Company aforesaid.

In pursuance of the said order and as directed therein, further notice is hereby given that meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of the Company will be held at the registered office of the Company situated at 18, Rajmugat Society, Naranpura Char Rasta, Ankur Road, Naranpura, Ahmedabad-380013 (the "Registered Office") as per the details mentioned below, wherein the said Equity Shareholders, Secured Creditors and Unsecured Creditors, respectively, are requested to attend:

Sr. No.	Particulars of Meetings	Date	Time
1	Meeting of Equity Shareholders	11th December, 2021	11:00 A.M.
2	Meeting of Secured Creditors	11th December, 2021	12:30 P.M.
3	Meeting of Unsecured Creditors	11th December, 2021	03:00 P.M.

Copies of the said Scheme, and of the statement under section 230 can be obtained free of charge from the Registered Office of the Company. Persons entitled to attend and vote at the meetings may vote in person or by proxy, provided that all proxies in the prescribed form are deposited at the Registered Office of the Company, not later than 48 hours before the respective meeting.

Forms of proxy can be had at the Registered Office of the Company at the address mentioned above.

The Tribunal has appointed CA (Dr.) Hiten Parikh, a practicing Chartered Accountant and failing him, CA Satwik Durkal, a practicing Chartered Accountant, as the Chairman of the said meetings. The above mentioned scheme of compromise and arrangement, if approved by the meetings, will be subject to the subsequent approval of the Tribunal.

Dated this 3rd day of November, 2021

**Sd/-
CA (Dr.) Hiten Parikh
Chairman Appointed for the meeting**